

NOTICE OF PRESOLICITATION CONFERENCE

A presolicitation conference will be conducted at SEC Headquarters, 100 F Street, NE Washington, DC 20549 on December 7, 2005 beginning at 2:00 PM to receive comments from potential offerors and other interested parties regarding draft RFP SECHQ1-06-R-0045. Conference attendees shall arrive in sufficient time to process through the security desk.

Prospective offerors are encouraged to attend this conference. This pre-solicitation conference is an early step in the acquisition process with the goal of improving the RFP and obtaining the best solution for the procurement of EDGAR system services.

Offerors are requested to submit questions to Ms. Alvarey at the e-mail address below not later than close of business on December 1, 2005. Additional questions will be entertained at the conference.

Submit the names of all attendees to Ms. Amy Alvarey, alvareya@sec.gov by close of business on December 5, 2005. This information must be provided in advance in order to ensure access to the conference site.